

## Affordable Housing

### ***What's New and Different?***

- Number of persons served has been separated into two categories: number of clients directly served and additional household members of clients directly served.
- AH-1 added number of units preserved, produced and in property management
- AH-1 includes program types
- AH-1 added number of units produced < or equal to 120% AMI
- AH-2 includes strategy types

### **AH-1: The number of units of affordable housing (< or equal to 120% of AMI) that have been produced, preserved or are in property management.**

#### **For each program:**

- Program name
- Program type:
  - New Construction
  - Adaptive Re-use of structures into Affordable Housing
  - Rehab-Existing Units
  - Expiring Use Preservation
  - Property Management
- Number of units produced
- Number of units preserved
- Number of units in property management
- Number of units produced, preserved, or in property management
- Number of clients housed
- Number of additional household members of clients housed
- Number of units produced, preserved, and in management –30% of AMI and below;
- Number of units produced, preserved, or managed 31-50% of AMI;
- Number of units produced, preserved, or managed 51-80% of AMI;
- Number of units produced, preserved, or managed 81-120% of AMI
- Number of units produced, preserved, or managed less than or equal to 120% of AMI
  
- Comments on the data supplied in this section, such as limitations or qualifications
- What challenges have you encountered with respect to delivering the above services? What strategies have you employed to address those challenges? What lessons have you learned as a result?

**AH-2: The percentage of homeless services agencies that operate under a Housing First philosophy; the number of homeless individuals and families served by agencies that operate under a Housing First philosophy.**

**For each program:**

- Program name
- Strategies used:
  - Homeless prevention activities
  - An immediate assessment of housing barriers with an associated action plan
  - Housing search and placement initiated upon intake and assessment at a shelter
  - Relationships with public and private landlords
  - Home-based case management services
  - Production of affordable units targeted toward Extremely Low-Income and/or homeless families
- Number of clients directly served
- Number of additional household members of clients directly served
- Number of clients directly served in stabilization, home-based case management services
- Average number of days in shelter prior to housing placement
  
- Comments on the data supplied in this section, such as limitations or qualifications
- What challenges have you encountered with respect to delivering the above services? What strategies have you employed to address those challenges? What lessons have you learned as a result?

**AH-3: The number of individuals who have obtained affordable housing.**

**For each program:**

- Program name
- Program type:
  - Legal Services
  - Housing Search and Placement
  - Financial Assistance (Moving Costs, Security Deposit, etc.)
  - Placements into Housing inventory set-asides for Homeless Households (Property management and development agencies only)
- Number of clients directly served who were homeless or living in unaffordable or unstable housing upon entrance to the program

- Number of additional household members of clients directly served who were homeless or living in unaffordable or unstable housing upon entrance to the program
- Of the clients directly served who were homeless or living in unaffordable or unstable housing upon entrance to the program, number placed in permanent, affordable housing unit
- Number of additional household members of clients placed in permanent, affordable housing units
  
- Comments on the data supplied in this section, such as limitations or qualifications
- What challenges have you encountered with respect to delivering the above services? What strategies have you employed to address those challenges? What lessons have you learned as a result?

**AH-4: The number of individuals who have retained affordable housing.**

**For each program:**

- Program name
- Program type:
  - Legal Services
  - Landlord/ Tenant Mediation or Negotiation
  - Foreclosure Prevention (Counseling, Negotiation, Refinancing, etc.)
  - Financial Assistance-Rent Arrearage
  - Financial assistance-Mortgage Arrearage
  - Tenant Organizing
  - Housing Related Case Management
- Number of clients directly served who entered the program experiencing a threat to their housing setting
- Number of additional household members of clients directly served who entered the program experiencing a threat to their housing setting
- Of clients directly served, number who retained housing and are no longer experiencing housing instability.
- Number of additional household members of clients who retained housing and are no longer experiencing housing instability.
  
- Comments on the data supplied in this section, such as limitations or qualifications
- What challenges have you encountered with respect to delivering the above services? What strategies have you employed to address those challenges? What lessons have you learned as a result?

## AH-Public Policy

See data elements list for Public Policy

## Employment/Housing

### **EH-1: The number of individuals who have gained financial skills.**

#### **For each program:**

- Program name
- Program type :
  - Basic Financial Education
  - Credit
  - Homebuyer Education
  - Small Business Development
  - Post-Secondary Education Financing
  - Individual Development Accounts (IDAs)
  - Financial Counseling
- Number served
- Of number served,
  - Number receiving initial assessment and placement
  - Number completed program (class and 1:1 plan)
  - Number assessed with pre- post- test to measure skills gained
    - of those assessed , number receiving follow-up between 3 and 6 months
    - of those assessed, number who gained skills
- Comments on the data supplied in this section, such as limitations or qualifications
- What challenges have you encountered with respect to delivering the above services? What strategies have you employed to address those challenges? What lessons have you learned as a result?

### **EH-2: The number of individuals who have gained financial stability.**

#### **For each program:**

- Program name
- Program type:
  - Basic Financial Education
  - Credit
  - Homebuyer Education
  - Small Business Development
  - Post-Secondary Education Financing
  - Individual Development Accounts (IDAs)
  - Financial Counseling

- Number served
- Of number served,
  - Number established and living within budget
  - Number opening checking/savings account
  - Number reduced bad debt and/or established good credit
  - Number who achieved savings (at least 3 months of living expenses)
  - Number contributing to long-term savings
- Unduplicated number with one or more previous outcomes
  
- Comments on the data supplied in this section, such as limitations or qualifications
- What challenges have you encountered with respect to delivering the above services? What strategies have you employed to address those challenges? What lessons have you learned as a result?